SOUTHWESTERN UNIVERSITY

FACULTY & STAFF ANNUAL CAMPAIGN
STATEMENT OF INTENT

I/we plan to contribute to Southwestern University a total of $_____to assist in securing the goals of Thinking Ahead: The Southwestern Campaign. *In making this statement of intent, it is understood that this document constitutes a declaration of intent only and shall not legally bind me/us or my/our estate.*

Section I (Gift and Pledge Information)

- ❑ **Outright Gift** of $_____enclosed. (Call Cullie Hamilton in the Development Office at extension 1517 to make your gift by MasterCard, VISA, American Express or Discover)

- ❑ I **pledge** a total of $_____ to be contributed over a period of _____years. Please send reminders ___quarterly, ___ semi-annually, ___ annually beginning_____.

Section II (Payroll Deduction Information)

- ❑ Sign me up for **payroll deduction**. ***(examples on next page)***

  I plan to give a total of $_____over a period of_____months, beginning_____ and ending_____. I am paid ___bi-weekly ___monthly.

  **Campaign commitments may be paid over a period of 5 years (60 months) or less.

Section III (Gift Designation)

Please indicate how you want your total commitment allocated to the various campaign objectives.

- ❑ **The Southwestern Fund**

  ___The Southwestern Fund (unrestricted) ___ Student Scholarships ___ Faculty Development
  ___Technology in the Classroom ___ Library Collections ___ Equipment and Instruments

- ❑ **General Campaign Support**

- ❑ **Other Restricted Support** ***(details on next page)***

  Specify restrictions, amounts and whether gift is for endowment or current use:

  _____

- ❑ I would like to speak with someone in the Development Office about my campaign commitment. Please call me at _____.

Signed_____ Date _____
Signed_____ Date _____
Print Name(s)_____
Address_____

Include my Name in the Honor Roll of Donors. _____Yes _____ No

Planned Gifts

If you have named Southwestern as a beneficiary of your will, charitable gift annuity, charitable remainder trust, life insurance policy, and/or IRA or 401(k) plan, it may also count toward campaign participation. Please contact Justin Gould at 863-1997 if you wish to discuss a bequest or a life income arrangement.

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Payroll Deduction: With this option, pledges may be paid over a period of one to five years, which many SU faculty and staff find to be convenient.

EXAMPLES OF PAYROLL DEDUCTION

Amount per Pay Period	Number of Pay Periods per Year	Amount Per Year	President's Council Membership*	Amount per Pay Period	Number of Pay Periods per Year	Amount Per Year	President's Council Membership*
$1.00	26	$26.00		$15.00	10	$150.00	
$5.00	26	$130.00		$25.00	10	$250.00	
$10.00	26	$260.00		$50.00	10	$500.00	
$38.47	26	$1,000.00	*YES!*	$100.00	10	$1,000.00	*YES!*
$10.00	12	$120.00		$15.00	9	$135.00	
$20.00	12	$240.00		$25.00	9	$225.00	
$50.00	12	$600.00		$65.00	9	$585.00	
$83.34	12	$1,000.00	*YES!*	$111.12	9	$1,000.00	*YES!*

** Benefits of President's Council Membership include the personal satisfaction of knowing your contributions help students fulfill their educational aspirations, an invitation to the President's Appreciation Dinner, recognition in the President's Annual Report, invitations to lectures, events, and private receptions with visiting scholars.*

Campaign Objectives:

The Southwestern Fund (Current Unrestricted): Funds are used to meet the priority needs of the University including student scholarships, faculty development, library collections, equipment and instruments, and technology in the classroom.

Paideia Program (Endowment or Current Use): Funds can be directed to the Paideia Scholarships for Students, Paideia Professors, or Program Leadership and General Support.

Student Scholarships (Endowment or Current Use): Funds can be directed to any existing endowed scholarship, the Student Scholars Program, or the Dixon Scholarship Fund. If you have questions regarding the establishment of a new endowed or annual scholarship, please call the Development Office at 863-1482.

Faculty Positions and Scholarship Funds (Endowment or Current Use): Funds can be directed to any existing endowed faculty position or to a current restricted fund to support faculty scholarship.

Diversity Initiative: Opportunities to support diversity at Southwestern may be found in all of the previously listed Campaign Objectives. Gifts can be made to the Dixon Scholarship program at the Texas Methodist Foundation and still count toward meeting the objectives of Southwestern's campaign.

Technology Initiative (Endowment or Current Use): Contributions will support teaching and learning technology initiatives that will put Southwestern at the forefront of liberal arts colleges nationally.

Library Initiatives (Endowment or Current Use): We seek funds to initiate programming, augment the collection, and increase space and technological resources in the library to enhance the intellectual and cultural life prerequisite for a preeminent liberal arts college.

Facilities: Funds can be directed to support the construction/renovation of the Center for Lifelong Learning, Cullen Building, Fine Arts Building, Residential Centers, Mood-Bridwell, or Athletic Facilities. Additional information about the status of each project can be obtained from the Development Office at 863-1482.